



**AGRIBIO SPIRITS**

**ANNEXURE VI**

It is hereby certified that the draft Scheme of Merger by Absorption of Agribiotech Industries Limited (Transferor Company) with Agribio Spirits Limited (Transferee Company) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 (including any amendments thereto) this circular, including the following:

Sr.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	The Company Complied with the Corporate governance requirements.
2	Regulation 11 of LODR Regulations	Compliance with securities laws	The Scheme of Merger is in Compliance with the securities laws and does not in any way violate, override or limit the provisions of securities laws or requirements of the stock exchange(s)
Requirements of this circular - SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	All the required documents are submitted to this Stock Exchange and forming part of this Application
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied - The Information pertaining to unlisted entities involved in the Scheme will be provided, in the explanatory statement, as per the format prescribed.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied -Share entitlement ratio report as issued by the Registered Valuer is enclosed as part of this application



*Ratan Singh*

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AGRIBIO SPIRITS LIMITED  
(FORMERLY KNOWN AS BEEKAY NIRYAT LIMITED)

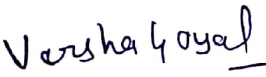


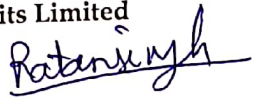


## AGRIBIO SPIRITS

(d)	Para (I)(A)(5)	Auditors regarding with Standards	Certificate compliance with Accounting Standards	Complied - The Certificate regarding compliance with Accounting Standards as issued by the Statutory Auditor is enclosed as part of this Application.
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting		The Transferee Company will comply with the provisions of E-voting as per the Companies Act, 2013 and SEBI (LODR) Regulations 2015 as amended from time to time. Provisions of Para (I)(A)(10) is applicable to the Transferee Company and the Scheme shall be acted upon only if votes cast by the public shareholders of the Transferee Company in favour of the proposal are more than the number of votes cast by the public shareholders of the Transferee Company against it.

For Agribio Spirits Limited


  
Versha Goyal  
(Company Secretary)

  
Ratan Singh  
(Managing Director)  
DIN: 06818520



Certified that the transactions / accounting treatment provided in the draft Scheme of Merger by Absorption of Agribiotech Industries Limited (Transferor Company) with Agribio Spirits Limited (Transferee Company) are in compliance with all the Accounting Standards applicable to a listed entity

For Agribio Spirits Limited

  
Gaurav Somani  
(Chief Financial Officer)

  
Ratan Singh  
(Managing Director)  
DIN: 06818520



Date: 13-01-2025

